

CLARENDON  
COUNTY  
EXECUTIVE SUMMARY  
*2009*



# ADEPT PARTNERS

Clarendon

What is the Central SC Alliance? It is an alliance of ten counties and one city joined together for the purpose of marketing our assets together as a region to procure capital investment and jobs. Who is the Central SC Alliance? We are your adept partner in the site selection process. A group of highly educated and certified professionals that will be able to guide you through the difficult process of building or relocating your business.

As you read throughout this document you will get an in-depth look at the many reasons why Clarendon County, a member of the Central SC Alliance, is the place for growing your business. Ranging from our convenient and accessible interstate systems to a nationally recognized worker training program, we have all the right resources for a successful expansion. Not only do we have these tangible resources, but we have an attitude of cooperation and partnership. Everyone involved in economic development - the public and private sectors, educators, elected officials, allies - have been willing to work together in order to achieve economic growth for the county. This cooperation remains one of the greatest strengths of our county and is something that will be seen and felt from the first day you meet with us. We hope that you will find this document informative and helpful in your decision making process.

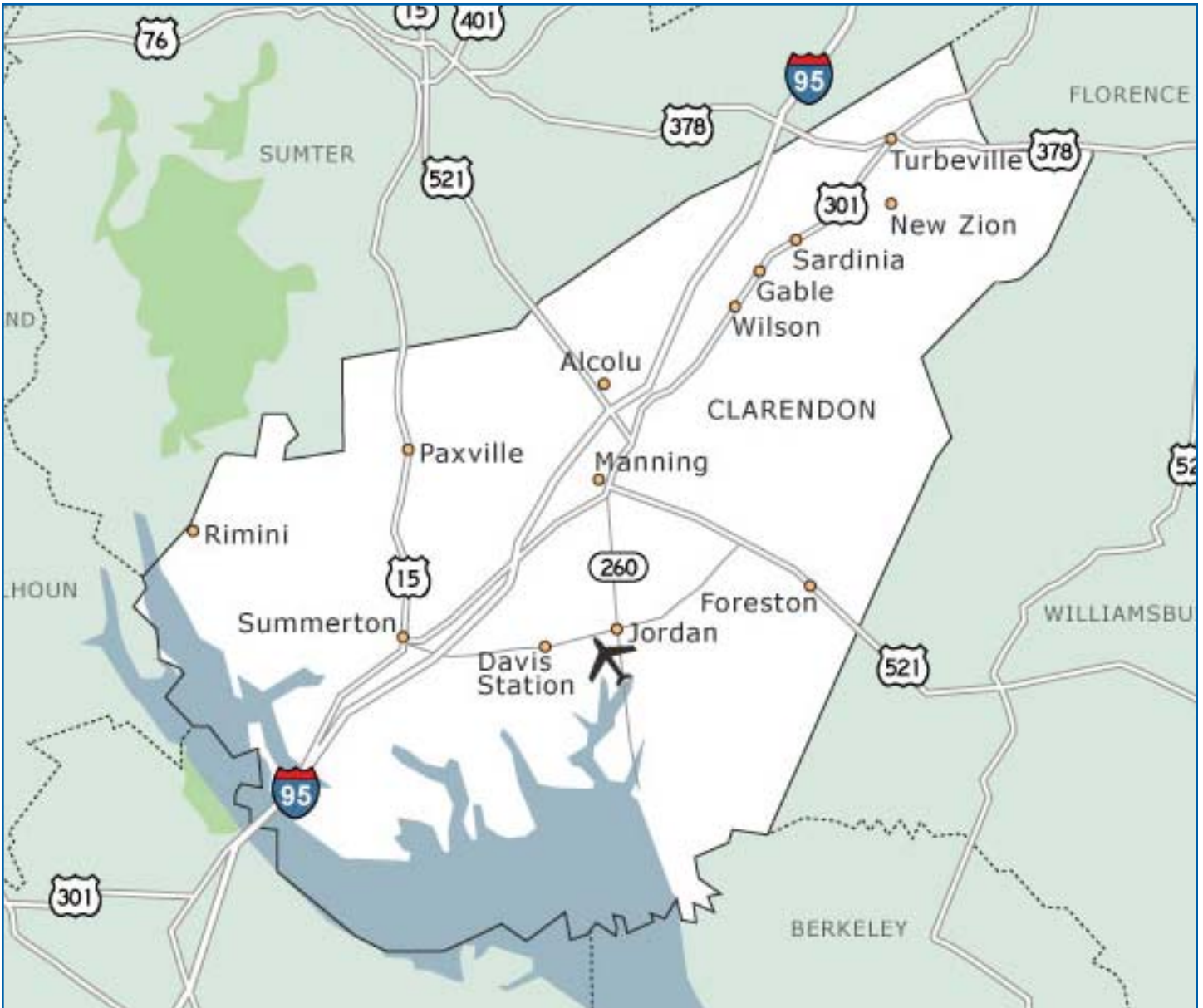
## CSCA Assets

- Strategic East Coast Location
- Population approaching 1 million people
- Over 480,000 in the labor force
- 16 institutions of higher learning
- Aggressive incentives
- Lowest industrial electric rates in the Southeast
- Lowest corporate income tax rate in the Southeast
- One stop permitting
- Abundant infrastructure
- Ample supply of shovel-ready sites
- Toll free interstate Highways (I 20, I 26, I 77, I 95)
- United Parcel Service Southeast U.S. Air Hub
- Close proximity to Port of Charleston
- Cost of living well below the national average

If you have any additional questions please contact us at [info@centralsc.org](mailto:info@centralsc.org) or call us toll free at 866-278-9098



# LOCATION



Clarendon County is located in the Midlands Regions of South Carolina. It is uniquely positioned halfway between New York and Miami, and is within 24 hour ground access to more than 70 percent of the U.S. market. The total area of the county is 607 square miles. The county seat, which is the City of Manning, is located approximately 63 miles from the state's capital, Columbia.

# TRANSPORTATION

## Highways

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Interstates in Clarendon County: I-95 (6 interchanges)  
Other Interstates Near Clarendon County: I-26, 18 miles; I-20, 26 miles  
US & State Highways in Clarendon County: US301, US521, US15, US378, SC527, SC261, SC260

### Delivery Days To:

Atlanta:	1	Chicago:	3
Houston:	3	New York:	4
San Francisco:	5	St. Louis:	4

## Airports

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Santee Cooper Regional Airport: One paved runway (3,600 ft.), distance to CBD 8 miles, distance to I-95 9 miles, 100 low-lead fuel, frame and engine repair, and terminal building.

Columbia Metropolitan Airport: Located 81 miles from Manning and offers regularly scheduled commercial airline services. There are approximately 60 scheduled arrivals and departures per day from Columbia Metropolitan. The Columbia Metropolitan Airport recently completed a \$48 million renovation project.

Scheduled Airlines Serving Columbia Metro .....Allegiant Airlines, American Eagle, Delta, Delta Connection,, Continental, Northwest, US Airways Express, United Express.

Air Freight Operators .....Airborne Express, Bankair, Federal Express, Mountain Air Cargo, Piedmont, United Parcel Service\*

\*In the Summer of 1994, UPS selected Columbia as the new home of a \$45 million southeast regional air cargo hub. Today, the hub handles 42,000 packages per hour and holds many unique advantages for Columbia area businesses.

Runway Lengths .....8,602 ft. and 8,000 ft.



## Ports & Rail

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The Port of Charleston is 88 miles from Clarendon County. The county's rail system is served by Norfolk Southern and CSX.

# DEMOGRAPHICS

## Population

POPULATION 1970-2013							
	1970	1980	1990	2000	% Change 90-00	2008 Estimates	2013 Projection
Clarendon County	n/a	27,345	28,450	32,502	14.2%	33,594	34,253
City of Manning	n/a	4,759	4,423	4,025	-9.0%	3,601	3,429
SC	2,590,516	3,121,820	3,486,703	4,012,012	15%	4,422,320	4,671,503
United States	203,211,926	226,542,199	248,709,873	281,421,906	12%	305,316,813	319,924,911

Source: US Census and Demographicsnow.com

POPULATION BY AGE 1990-2013						
Years	1990 Census	2000 Census	% change 90-00	2008 Estimate	2008 as a %	2013 Projection
0 to 4	2,206	1,972	-10.6%	2,046	6.1%	2,001
5 to 14	4,860	4,824	-0.7%	4,139	12.3%	4,134
15 to 24	4,064	4,964	22.5%	4,107	15.2%	4,554
25 to 34	4,063	3,632	-10.6%	4,245	12.6%	5,035
35 to 44	4,044	4,540	12.3%	3,754	11.2%	3,676
45 to 54	2,909	4,545	56.2%	4,572	13.6%	4,242
55 to 64	2,509	3,487	39.0%	4,230	12.6%	4,441
65 to 74	2,383	2,669	12.0%	3,018	9.0%	3,402
75 to 84	1,126	1,436	27.5%	1,794	5.3%	2,059
85+	278	433	55.8%	688	2.1%	707

**2008 Estimated Median Age 38.6**

Source: US Census and Demographicsnow.com

POPULATION WITHIN COMMUTING DISTANCE 1990-2013					
City of Manning	1990	2000	% Change '90-'00	2008 Estimates	2013 Projection
15 mile radius	36,730	41,131	12.0%	42,821	43,630
30 mile radius	205,062	214,761	4.7%	216,270	218,354
45 mile radius	497,402	537,552	8.1%	554,126	566,019

Source: Demographicsnow.com

**POPULATION BY SEX & RACE**  
**1990-2013**

	1990	2000	% Change '90-'00	2008 Estimates	2008 as a %	2013 Projection
Male	13,559	15,957	17.6%	16,603	49.4%	16,997
Female	14,891	16,545	11.1%	16,991	50.6%	17,256
White	12,267	14,602	19.0%	15,157	45.1%	15,506
Black	16,078	17,273	7.4%	17,743	52.8%	18,025
American/Alaska Native	31	78	151.0%	77	0.2%	72
Asian/Pacific Islander	28	94	235.7%	102	0.3%	109
Some Other Race	46	286	521.7%	320	1.0%	400
Two or More Races	n/a	196	n/a	195	0.6%	141
Hispanic	144	560	288.8%	919	2.7%	1158

Source: Demographicsnow.com

## *Income & Households*

Per Capita Income (2005) \$21,266  
 Median Household Income (2008 Estimate) \$33,741

**HOUSEHOLD INCOME DISTRIBUTION**  
**1990-2013**

	1990	2000	Change '90-'00	2008 Estimates	2013 Projections
\$0 - \$14,999	4,120	3560	-13.6%	3,065	2,914
\$15,000 - \$24,999	2,053	1,873	-8.8%	1,703	1,528
\$25,000 - \$34,999	1,491	1,572	5.4%	1,584	1,524
\$35,000 - \$49,999	978	1,905	94.8%	1,897	1,846
\$50,000 - \$74,999	620	1,735	440.5%	2,112	2,336
\$75,000 - \$99,999	144	630	337.5%	928	1,118
\$100,000 - \$149,999	73	323	342.5%	682	868
\$150,000 +	61	214	250.8%	350	490
Average	\$24,276	\$37,655	55.1%	\$47,084	\$47,084

Source: Demographicsnow.com

**AVERAGE HOUSEHOLD CONSUMER EXPENDITURES  
2008**

Apparel	\$1,901.15	Shelter	\$7,635.94
Contributions	\$1,370.28	Household Supplies	\$591.83
Education	\$891.53	Personal Insurance	\$380.11
Entertainment	\$2,181.71	Property Taxes	\$1,268.83
Food & Beverage	\$6,261.66	Transportation	\$7,904.62
Gifts	\$984.58	Personal Care Services	\$386.53
Health Care	\$2,553.31	Gasoline & Oil	\$1,821.18
Household Services	\$240.18	Electric & Natural Gas	\$1,480.14

**Total Average Household Expenditure \$39,636**

*Source: Demographicsnow.com*

**HOUSEHOLDS  
1990-2013**

Clarendon	1990	2000	Change '90-'00	2008 Estimates	2013 Projections
Total	12,100	11,812	23.8%	12,321	12,997

*Source: Demographicsnow.com*

**HOUSING UNITS  
1990-2013**

	Total	Owner Occupied	Renter Occupied
1990	12,100	7,386	2,159
2000	15,303	9,348	2,464
Change '90-00	26.5%	26.6%	14.1%
2008 Estimates	16,255	9,647	2,674
2013 Projections	16,833	9,826	2,798

*Source: Demographicsnow.com*

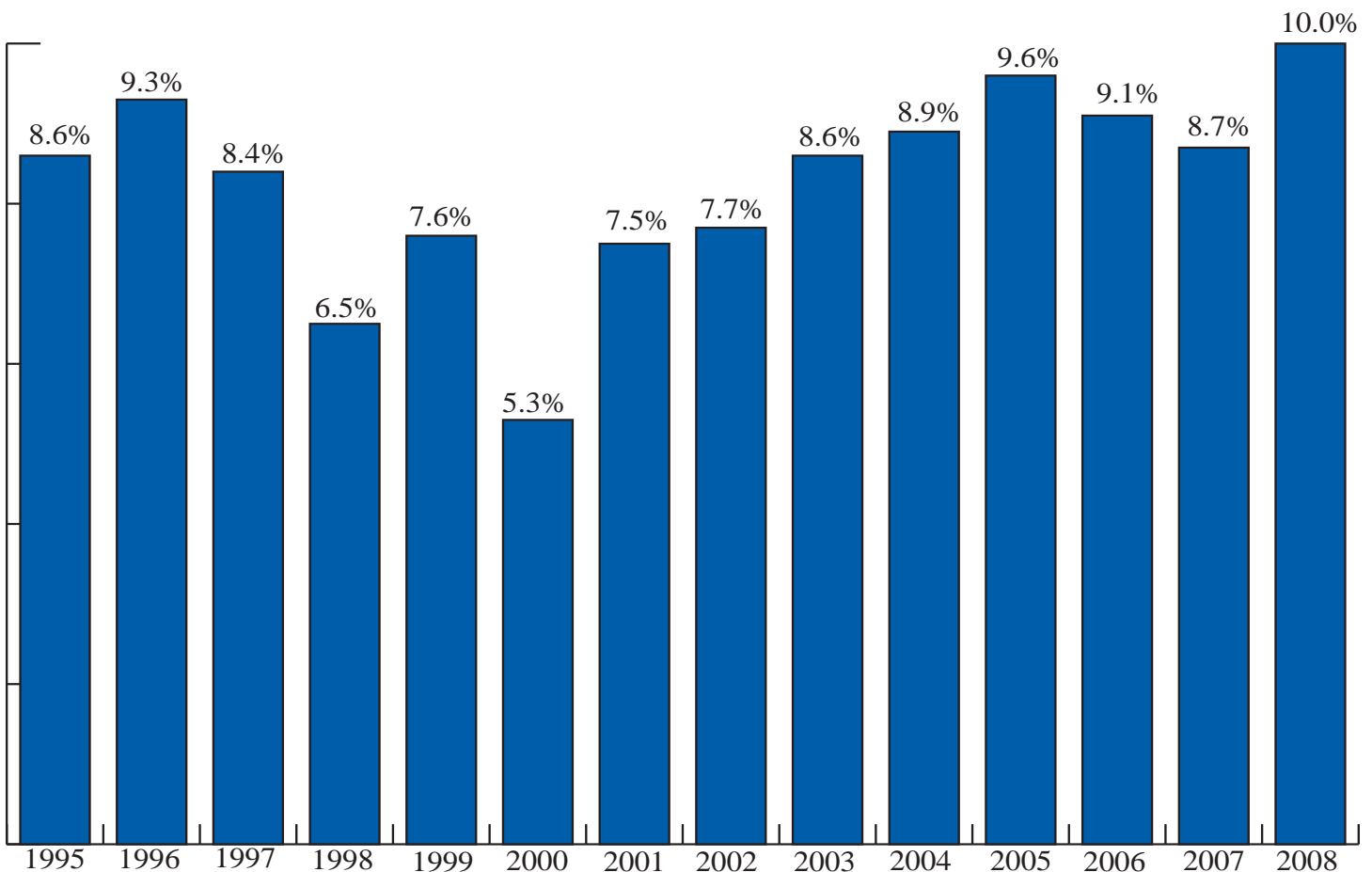
# LABOR & EMPLOYMENT

## Labor Force & Employment

LABOR FORCE & EMPLOYMENT 1998-2008				
	Unemployment Rate	Labor Force	Unemployed	Employed
1998	6.0%	12,267	760	11,507
1999	7.6%	13,024	991	12,033
2000	5.3%	12,988	691	12,313
2001	7.5%	12,640	950	11,690
2002	7.7%	12,725	986	11,739
2003	8.6%	12,920	1,109	11,811
2004	8.9%	12,922	1,136	11,789
2005	9.6%	13,070	1,261	11,809
2006	9.1%	13,016	1,180	11,836
2007	8.7%	12,897	1,117	11,780
2008	10.0%	12,472	1,252	11,220

Source: SC Employment Security Commission

### UNEMPLOYMENT TREND 1995-2008



# Unions

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South Carolina is a right-to-work state and ranks the lowest in the nation in union membership as a percentage of non-agricultural employment. In 2008, there were 0 union members in Clarendon County's non-farm employees. The unionization rate was 0.0%.

# Industry Sectors

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PRIVATE NONFARM EMPLOYMENT BY INDUSTRY SECTOR 2008		
Industry Sector	Employment (%)	Employment (#)
Construction	4.7%	360
Manufacturing	11.5%	886
Trade, Transportation and Utilities	18.6%	1,430
Information	7.8%	601
Financial Activities	2.5%	191
Professional and Business Services	3.2%	245
Education and Health Services	10.0%	772
Leisure and Hospitality	11.2%	864
Total Government	30.4%	2,337
<b>Total</b>	<b>100.0%</b>	<b>7,686</b>

*Source: SC Employment Security Commission, Labor Market Information Division*

# Worker Training

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In a recent issue, *Expansion Management Magazine* listed South Carolina as number one on its annual ranking for the top 15 states for workforce

training. More recently, in an issue of *The Manufacturer*, South Carolina's Ready SC program was featured as one of the best state training programs in the US. Created in 1961, Ready SC is one of the longest running and most experienced worker training programs in the nation. Ready SC focuses on the training needs of new and existing business

and industry in South Carolina. They provide recruiting, assessment, training development, management and implementation services to customers who are creating new jobs with competitive wages and benefits. These services are provided through state funds at little or no cost to the company.

Located just outside of Manning is the F.E. Dubose Career Center of Central Carolina Technical College. This branch Campus of CC Tech offers help to companies locating to the area. Please contact the College for more information. From 1994 to 2003 ReadySC has trained 588 workers at companies in Clarendon County including: *Federal Mogul, McGee Manufacturing, Meritor, Persona, Starflo Corporation, Universal Friction Components, Yanagawa of South Carolina.*

# Wages

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WAGES 2008	
Industry Sector	Average Weekly Wage
Construction	\$474
Manufacturing	\$615
Service-Providing	\$412
Trade, Transportation, and Utilities	\$420
Information	\$601
Financial Activities	\$649
Professional and Business Services	\$873
Education and Health Services	\$430
Leisure and Hospitality	\$206
Other Services	\$379
<b>Total Average Weekly Wage</b>	<b>\$513</b>

*Source: SC Employment Security Commission, Labor Market Information Division*

# Industrial Employers

INDUSTRIAL DIRECTORY 2008				
Company Name	Employment	SIC	NAICS	Product Description
Federal-Mogul Corp	314	3053	339991	Oil seals
Arvin/Meritor Automotive, Inc.	85	3714	336340	Truck brake systems
Yanagawa of South Carolina (YSC)	49	3714	336399	Critical components for ATVs
Trimaco LLC	135	2394	314912	Canvas dropcloths
Freeman Millwork Co Inc	31	2431	321911	Wooden doors, entrances & window units
The William Powell Company: Starflo Division	37	3494	332919	Cast steel valves
Carolina Modular Inc	10	3448	332311	Modular buildings
Mid Eastern Truck Wash Inc	24	3993	33995	Custom signs and graphics for trucking industry
Pocotaligo Products	24	2448	321920	Wood pallets & skids
Superior Mfg Co	20	2448	321920	Wooden pallets
Evergreen Turf	30	3999	339999	Turf sod
East Coast Industrial Services Inc	18	5093	421930	Tire shredding for alternative fuels and septic tank aggregate
A + K Mulch	75	2421	321999	Cypress mulch
Black River Tools Inc	10	3949	339920	Fishing accessories
Palmetto Sales and Equipment	10	3523	333111	Agricultural equipment
Technical Cleaning Inc	10	2899	325998	Cleaning of process filters
Mid State Tooling	5	3544	333514	Tool and die machining
Quality Printers of Manning Inc	5	2731	51113	Printing
Kaycee Manufacturing	26			Home fashions and children's clothing

Source: SC Department of Commerce

# Commuting

COMMUTING PATTERNS 2000		
County	Commuting into Clarendon from:	Commuting out of Clarendon to:
<b>Calhoun</b>	<b>14</b>	<b>16</b>
<b>Fairfield</b>	<b>7</b>	<b>0</b>
<b>Kershaw</b>	<b>8</b>	<b>43</b>
<b>Lee</b>	<b>32</b>	<b>22</b>
<b>Lexington</b>	<b>11</b>	<b>27</b>
<b>Newberry</b>	<b>0</b>	<b>6</b>
<b>Orangeburg</b>	<b>171</b>	<b>491</b>
<b>Richland</b>	<b>27</b>	<b>204</b>
<b>Sumter</b>	<b>1,238</b>	<b>2,768</b>
<b>CSCA Subtotal</b>	<b>1,508</b>	<b>3,577</b>
Aiken	0	7
Berkeley	14	52
Charleston	0	102
Chesterfield	0	9
Darlington	0	48
Dorchester	0	41
Florence	273	684
Georgetown	0	17
Horry	15	46
Laurens	0	27
Saluda	302	1,033
Williamsburg	378	400
York	7	10
Outside SC	46	132
Subtotal	1,035	2,608
Total Commuters	2,543	6,185
% of Labor Force Commuting Out of Clarendon (2000)		45.0%
Average Commute		26
<i>Source: 2000 US Census County to County Worker Flow Files</i>		

# LIVING HERE

Clarendon

## Festivals & Events

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**The Striped Bass Festival** is held every year in the first week of April. This event, which has just celebrated its 30th anniversary, is a week long tribute to the animal that is most beloved in this county, the striped bass. This family festival

features local food, a parade, concerts, face painting, a golf tournament, carnival rides, dances, a beauty pageant, boating events, fireworks and the always entertaining celebrity catfish wrestling.

## Recreation & Places to Visit

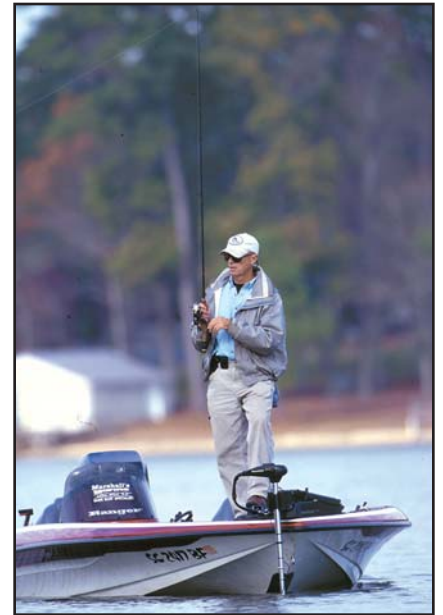
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**The Santee-Cooper Lake System**, made up of Lakes Marion and Moultrie, is rated one of the top three fishing areas in America. The world record Channel Catfish, tipping the scales at 58 pounds, was caught in Clarendon County. Fishermen come from all over to catch bream, blue catfish and the famous striped bass, the only land-locked striped bass in the world. Fishing isn't the only outdoor recreation in Clarendon County; there is also world class golf and several state parks to appease the outdoor enthusiast. **Woods Bay State Natural Area** offers a close-up look at the unique geology of the Carolina bays of the Atlantic



coastal plain, along with the mystery and diverse ecology of a southern cypress-tupelo swamp. Visitors can enjoy canoeing, fishing, walking, and hiking on the 500-foot

boardwalk, and nature trail. There are five golf courses located in Clarendon County and over twenty 18-hole championship golf courses within a 25-mile radius of the county. **Fort Watson** is the sight where a British outpost was



located atop a 30 foot Indian ceremonial mound. This Indian mound is fascinating piece of history and sits on the shore of Lake Marion in the **Santee National Wildlife Refuge**. **The Wolfe House** is one of the oldest and most interesting houses in Manning. Located at the intersection of Keitt and Church Streets, this historic building was built shortly after the town was established in 1855.

## Healthcare

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**Clarendon Memorial Hospital** was founded in 1951 as an acute care hospital staffed by general practitioners and a general surgeon. Today, they have grown to a 52 bed hospital that offers exceptional primary care, with more than 20 primary care physicians. They have also added specialty services delivered by both resident and visiting specialist physicians. In



addition, they have broadened their services to include Home Health, Durable Medical Equipment, Long Term Care and a Wellness and Fitness Center. By the end of 2004 the hospital will open 'Generations,' a state-of-the-art women's center that will be dedicated to labor, post-partum delivery, nursery and surgical services all on one floor.

## Climate

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Like much of our region Clarendon County has a moderate climate, but still enjoys four distinct seasons. The average temperature in January is 46

degrees and in July 82 degrees. Average precipitation is 50 inches with a growing season of 225 days.

## Government

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Clarendon County is governed by a Council/Administrative format. The council consists of five members elected through a single member

method. Term length for a council seat is four years.

## Police & Fire

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### *Clarendon County Sheriff's Department*

32 full time personnel  
28 patrol cars

### *Manning City Police Department*

19 full time personnel  
12 patrol cars

### *Clarendon District Fire Department*

12 full time personnel  
122 volunteers  
15 fire stations  
20 pumper trucks, 1 tanker, 2 rescue trucks, 4 brush trucks, 1 brush rescue unit, 1 foam unit, 1 hose unit

## Utilities

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### *Water & Wastewater Services*

City of Manning  
Water Capacity 2.1 million gpd  
Excess Capacity 1 million gpd  
Sewer Capacity 2.5 million gpd  
Excess Capacity 1.3 million gpd

### *Telephone Services*

Verizon, Farmers Telephone Cooperative, Alltel

### *Gas Suppliers*

South Carolina Electric & Gas Company

### *Electric Suppliers*

CP&L, Black River Electric Cooperative, Santee Electric Cooperative.

## Media

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Published daily, *The State* is the largest newspaper and covers the entire state of South Carolina. Clarendon's County's weekly newspaper is *Clarendon Today*.

# Clarendon EDUCATION

## Primary & Secondary Education

Clarendon County has three public districts including Clarendon 1, Clarendon 2 and Clarendon 3. Clarendon County has 13 public schools serving the entire county.

PUBLIC SCHOOL DISTRICT STATISTICS 2008				
District	Enrollment	Total SAT Score	Pupil/Teacher Ratio	Expenditure per Pupil
Clarendon 1	979	775	17.5 to 1	\$10,639
Clarendon 2	3,184	893	17.1 to 1	\$7,956
Clarendon 3	1,305	886	20.4 to 1	\$7,518
South Carolina	694,584*	980	20.6 to 1*	\$7,434*

Source: SC Department of Education (\* = 2005 data)

PRIVATE SCHOOLS 2008			
Private School	Enrollment	Grades	Denomination
Clarendon Hall	220	k - 12	Secular
Laurence Manning Academy	673	k - 12	Secular

Source: SC Department of Education

EDUCATIONAL ATTAINMENT AGES 25+ 2008 ESTIMATE		
	Number	Percent
High school or higher degree	15,138	67.9%
High school graduate	8,088	36.3%
Some college, No Degree	3,238	14.5%
Associate degree	1,188	5.3%
Bachelor's degree	1,777	8.0%
Master's degree	847	3.8%

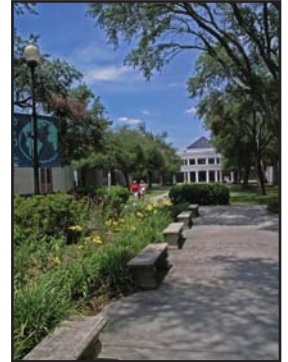
Source: Demographicsnow.com

# Higher Education

There is one institution for higher education in Clarendon County with the three other located just a short drive away in Sumter, including a branch campus of the State's Flagship university, the **University of South Carolina - Sumter**. The **Central Carolina Technical College**, located in Sumter, offers technical degrees as well as work-force improvement



classes. There is also a branch campus of CC Tech located in Manning. Also close by in Sumter is the historically African-American institution, **Morris College**, which enrolls approximately 1,000 students.



HIGHER EDUCATION STATISTICS 2008					
Institution	Type	Enrollment	Graduation	Location	Website
Central Carolina Technical College	Public Vocational	3,206	580	Sumter, Manning	<a href="http://www.sum.tec.sc.us">www.sum.tec.sc.us</a>
University of South Carolina - Sumter	Public Branch Campus	1,235	91	Sumter	<a href="http://www.uscsumter.edu">www.uscsumter.edu</a>
Morris College	Private Liberal Arts	921	106	Sumter	<a href="http://www2.morris.edu">www2.morris.edu</a>

*Source: South Carolina Commission of Higher Education*