

## At a Glance

**OUR MISSION IS TO MAKE A POSITIVE IMPACT ON OUR CLIENTS, OUR PEOPLE AND OUR COMMUNITIES.**

### Who We Are

- Founded in 1925
- 800+ employees
- 16 offices across seven states
- Offices in AL, GA, NC, OH, SC, TN, VA
- Member of Moore Stephens, an international association of independent accounting firms
- One of the Top 30 largest accounting, tax and consulting services firms in the U.S.

### What Sets Us Apart

#### Client Focused

- Dedicates experienced, senior team members to every engagement with strong emphasis on maintaining continuity of staff
- Serves niche areas including economic development, international services, business valuation, transaction services, sustainability, fraud investigation, forensic accounting and litigation support
- Ranks among the top firms in the US for audit services to SEC filers

#### People Focused

- Recruits and retains top caliber talent, many with Big Four accounting firm backgrounds
- Upholds a quality work environment, consecutively named a “Best Place to Work”
- Executes extensive formal training curriculum plus specialized continuous education that includes leadership development programs
- Promotes a diverse, inclusive and forward-thinking culture

### Industries

- Banking and Financial Services
- Closely Held Business
- Construction
- Consumer Finance
- Dentists and Dental Practices
- Education
- Entertainment and Sports
- Government
- Healthcare
- Investment Companies
- Manufacturing and Distribution
- Not-for-Profit
- Private Equity Groups and Portfolio Companies
- Professional Services
- Real Estate
- Technology and Life Sciences

### Services

#### Assurance

- Audits, reviews and compilations for public and private companies
- Forecasts and projections
- Agreed-upon procedures and other attestation services
- Employee benefit plan audits
- Reporting on controls at service organizations

#### Accounting Resources

- Accounting and financial reporting
- Payroll
- Accounting software services
- Sales and use tax
- Business start-up services

#### Tax

- Federal business tax; individual, estate and gift tax
- State and local tax; tax credits and incentives
- Not-for-profit reporting
- International tax
- Employee benefits reporting
- Cost segregation studies

#### Consulting

- Business consulting; financial consulting
- Transaction services and due diligence
- Business valuation
- Litigation support, fraud investigation and forensic accounting